



Innovations Landscape - Injectable Scaffold

Case Study

Client	Leading player in skincare industry
Industry	Cosmetic/ Personal care industry
Products	Skincare products

Context

- The objective of the study is to perform technology landscape on injectable scaffold

Key Business Questions

- What are the current products collagen (or other protein) based / similar products such as Collagen type I, II III etc
- What are the current technologies of injectable scaffold domain?
- What is the regulatory scenario of injectable scaffold domain?

Engagement Scope

1

Technology & Product Landscape

- What are the technologies/ products (injectable scaffold products) available in collagen dermal filler category?
- Who are the developers of identified technologies/ products? (Start-up/ Big/ Mid-size organizations)
- What are the benefits/ advantages provided by identified collagen dermal filler?
- For which therapeutic areas, identified technologies/ products are applicable?
- What is the stage of development of identified technologies/ products?

2

Regulatory Scenario

- What is the regulatory scenario of medical device vs. drugs?
- How it is approved in USA/ Other Geographies?
- Category as per the country?
- What are the products that can't be approved in some regions/countries? (including the reasons)
- What pathway did products take to get approval? (510K vs. PMMA; EU level?)
- Are there any countries globally where a porcine-derived product would be un-approvable?

3

Opportunity Assessment

- Who are the potential early stage competitor products/companies for injectable scaffolds and/or similar Bio-stimulator products for both aesthetics and other therapeutic areas that could be relevant to Client space and can be considered as an opportunity for Client?
- What are the opportunities available in this area?

Thank you

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