



MARCH | 2020 BULLETIN

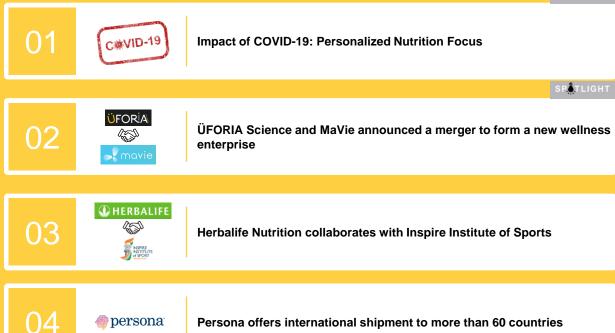
### WHAT'S INSIDE!

In March we witnessed collaboration and product launch in the personalized nutrition market;

- A significant development is noticed in tailored supplements, wherein companies are focusing to strengthen their footprint globally.
- ÜFORIA Science and MaVie collaborates to unify its personalized nutrition offering and increase market share globally.











# SPATLIGHT

### #AnalystViewpoint

- Since the coronavirus has only been on the world stage for a few months, we don't have any cold, hard data on how it will affect the personalized nutrition market globally.
- Everything that follows is from FutureBridge's point-of-view, based off of talks we've had with other industry insiders and analysis of market developments to date.
- We have noticed companies are adding immunity related platform in their product portfolio' to bring more number of consumers onboard.



Image Source: SpoonGuru

### Impact of COVID-19: Personalized Nutrition Focus

### Company Strategy: Consumer engagement during the lockdown

Personalized nutrition companies are bringing multiple immunity and nutrition support guide at free of cost to millions of users during the COVID-19 pandemic.

With this initiative companies are helping homebound consumers to adopt a healthy life style and improve the immunity during the lockdown.

We have highlighted some key developments below:



Spoon Guru (UK) announced the launch of a new 'Immunity Support TAG' in response of COVID-19 pandemic, to help consumers find foods online and in stores to strengthen their immune system.



In the wake of COVID-19 pandemic. Savor Health (US) introduces free virtual nutrition support to cancer patients using its proprietary "Intelligent Nutrition Assistant" platform, Ina.



HealthifvMe(India) has announced the launch of free immunity assessment tests to help people in adopting a healthy lifestyle during the lockdown.

### DnaNudge helps in developing rapid COVID-19 testing







- DnaNudge scientists in collaboration with NHS (National Health Service, UK) are working to trial a Nudge Cartridge for rapid COVID-19 testing.
- This will help to maximize the testing capacity across United Kingdom.

### Spoon Guru

Unfortunately there's no magic silver bullet that is guaranteed to boost your immune health. The good news is there are ways to keep your immune system functioning optimally, which can help to keep you healthy and give you a sense of control in an uncertain time. We know consumers now more than ever are looking for foods and healthy diets to strengthen their natural defenses. Spoon Guru has used its expertise, and the EU's current RDA's to create a broad spectrum nutrient based TAG which will help your healthy immune system continue doing its important job and fight off viruses and bacteria. We hope the use of our technology can help support people choosing nourishing foods during the current health crisis.

Markus Stripf, Co-CEO and Co-Founder of Spoon Guru





### #Merger #DNA-basedNutrition

- Personalized nutrition is expected to lead the health and wellness industry as it is gaining popularity among consumers.
- **ÜFORIA Science** and MaVie formed an alliance at a time when the trend is at the emerging phase, which will help them in building a strong market for their DNA-based personalized offerings in the future.
- The alliance will increase the market share of One You globally and would make company worldwide leader in the DNA-based nutrition industry.



Image Source: MaVie



### ÜFORIA Science and MaVie announced a merger to form a new wellness enterprise

01 March 2020, Sunday







### Key takeaway:

2020

- ÜFORIA Science (US) and MaVie (Singapore) will operate with the new brand identity named One You, which signifies individuality.
- . The merger will allow **ÜFORIA Science** and **MaVie** to unify its **personalized nutrition** offering and increase market share globally.
- The One You will operate globally by combining the ÜFORIA Science market in North America with Mavie's market in Africa, Australia, Asia, & Europe.
- One You will be managed by Mr. Abboud Barakat as Chairman and Mr. Ron Williams as CEO.
- The integration of ÜFORIA Science and MaVie will take place in 90 days with celebratory launch in August

Read this story



### About ÜFORIA Science



### About MaVie



ÜFORIA utilizes DNA-testing platform to deliver truly one-of-a-kind custom nutrition for consumers.

Year of Incorporation: 2018 Headquarter: St. George, US

Regional Presence: North America

### Technology:

- The ÜFORIA Kit contains instructions on collecting and providing sample (Saliva) to be analyzed from the company's CLIA-certified lab.
- The lab then processes DNA, and genetic data is used to generate personalized report custom designer nutrition that contains nearly 100 peerreviewed plant based ingredients along with raw food, super foods, prebiotics, enzymes, vitamins, and minerals.

MaVie design a range of products and services that help consumers to personalize all the aspects health and nutrition based on their DNA.

Year of Incorporation: 2011

Headquarter: Singapore

Regional Presence: The company operates in the market of Europe, Hong Kong, United Arab Emirates, Singapore, South Africa, and Australia.

### Technology:

- The analysis of DNA sample is carried out using the state of the art next generation sequencing platform, ensuring the most accurate and reliable identification of the DNA variants tested
- Currently company examine more than 120 variants for 'Nutrition & Weight Loss', and More than 30 variants for 'Fitness & Sports Performance'.







## Herbalife Nutrition collaborates with Inspire Institute of Sports







### Image Source: Persona

### #Expansion #Collaboration

- Notable developments are observed in tailored supplements category by Herbalife Nutrition and Persona.
- COVID-19 has boosted the demand for functional supplements specially vitamins.
- Persona is aiming to take the full advantage of the existing elevated supplement demand, which will also help company to grow financially during the pandemic.

#### Key Takeaway:

- Through this partnership both the companies will utilize the sciencebased personalized nutrition expertise to enhance the performance of the athletes.
- With this collaboration, Herbalife Nutrition (US) is aiming to bridge the gap between the required nutrition and sports performance of the athletes.

Read this story



### About ÜFORIA Science

Herbalife Nutrition provides healthcare solutions that help the consumer to get a healthy and active life.

Year of Incorporation: 1980 Headquarter: Los Angeles, US

Parianal Processor North America Couth America

Regional Presence: North America, South America, Middle East/Africa, and Asia Pacific.

**Technology:** The company's Targeted Nutrition utilizes online questionnaire platform to provide tailored nutritional support to its consumer.

### 05 March 2020, Thursday

### Persona offers international shipment to more than 60 countries



### Key Takeaway:

- Persona, a Nestle Health Science Company (NHSc) launches international shipping services to more than 60 countries, targeting Asia, Asia-Pacific, Europe, Middle East/Africa, North America, and South America market
- This will allow to fulfill a **global consumer demand** for high quality personalized **vitamins and supplements.**

Read this story



#### About Persona

Persona develops science-backed, uniquely personalized vitamin and supplements.

Parent Company: Nestle Health Science Company

Year of Incorporation: 2017

Headquarter: Snoqualmie. US

Regional Presence: Asia, Asia-Pacific, Europe, Middle East/Africa, North

America, and South America

**Technology:** Customer provides personal information about their health & wellness, diet & lifestyle, general health and medical conditions through an **online questionnaire** on the basis of which **Persona** provide **personalized recommendation**.

### **North America**

55 Madison Ave, Suite 400 Morristown, NJ 07960 USA

T: +1 212 835 1590

### **Europe**

328-334 Graadt van Roggenweg 4th Floor, Utrecht, 3531 AH Netherlands

T: +31 30 298 2108

### **United Kingdom**

5 Chancery Lane London EC4A 1BL United Kingdom

T: +44 207 406 7548

### **Asia Pacific**

Millennium Business Park Sector 3, Building # 4, Mahape Navi Mumbai 400 710 India

T: +91 22 6772 5700